

Retail Bond – Security Portfolio

Properties provided as security for £80m March 2024 5% retail bond

Tenure	School	Location
Leasehold	Wetherby School	11 Pembridge Square W2 4ED
Leasehold	Wetherby School	19 Pembridge Villas W11 3EP
Leasehold	Pembridge Hall School	10 Pembridge Square W2 4ED (incl annex)
Leasehold	Pembridge Hall School	18 Pembridge Square W2 4EH
Leasehold	The Minors Nursery School	10 Pembridge Square W2 4ED
Leasehold	Wetherby Preparatory School	48 Bryanston Square & 41 Bryanston Mews West W1H 2EA
Leasehold	Wetherby Senior School	100 Marylebone Lane, W1U 2QV & 9 Bulstrode St, W1U 2JD
Freehold	Hilden Grange Preparatory School	62 Dry Hill Park Road, Tonbridge TN10 3BX
Freehold	Falcons School For Boys (Pre-Prep)	2 Burnaby Gardens, Chiswick W4 3DT
Freehold	Falcons School for Boys (Prep)	Kew Foot Road, Richmond TW9 2SS
Freehold	Falcons School For Girls	7-11 & 22-24 Woodborough Road, Putney SW15 6PY
Freehold	Davenport Lodge School	Davenport Road, Coventry CV5 6QA
Leasehold	Rolfe's Nursery School	34A Oxford Gardens, W10 5UQ
Leasehold	Chepstow House School	108a Lancaster Road, W11 1QS
Leasehold	St Anthony's	1 Arkwright Road Hampstead NW3 6BH and 90 Fitzjohn's Avenue, Hampstead NW3 6NP
Leasehold	St Anthony's School for Girls	Ivy House, North End Road, NW11 7HU

The portfolio was restructured following the redemption of the company's 5.75% retail bond in December 2019.